

The JS-44 civil cover sheet and the information contained herein neither replace nor supplement the filing and service of pleadings or other papers as required by law, except as provided by local rules of court. This form, approved by the Judicial Conference of the United States in September 1974, is required for use of the Clerk of Court for the purpose of initiating the civil docket sheet.

KoelH
Gorodkin

PLAINTIFFS
Rescap Liquidating Trust

DEFENDANTS
See Attached

ATTORNEYS (FIRM NAME, ADDRESS, AND TELEPHONE NUMBER)
See Attached

ATTORNEYS (IF KNOWN)
See Attached

CAUSE OF ACTION (CITE THE U.S. CIVIL STATUTE UNDER WHICH YOU ARE FILING AND WRITE A BRIEF STATEMENT OF CAUSE)
(DO NOT CITE JURISDICTIONAL STATUTES UNLESS DIVERSITY)

Bankruptcy Appeal in Case No. 12-12020-mg (28 U.S.C. 158)

Has this action, case, or proceeding, or one essentially the same been previously filed in SDNY at any time? No ☒ Yes ☐ Judge Previously Assigned

If yes, was this case Vol. ☐ Invol. ☐ Dismissed. No ☐ Yes ☐ If yes, give date _____ & Case No. _____

IS THIS AN INTERNATIONAL ARBITRATION CASE? No ☒ Yes ☐

(PLACE AN [x] IN ONE BOX ONLY) NATURE OF SUIT

TORTS		ACTIONS UNDER STATUTES			
CONTRACT	PERSONAL INJURY	PERSONAL INJURY	FORFEITURE/PENALTY	BANKRUPTCY	OTHER STATUTES
<input type="checkbox"/> 110 INSURANCE	<input type="checkbox"/> 310 AIRPLANE	<input type="checkbox"/> 367 HEALTHCARE/	<input type="checkbox"/> 625 DRUG RELATED	<input checked="" type="checkbox"/> 422 APPEAL	<input type="checkbox"/> 375 FALSE CLAIMS
<input type="checkbox"/> 120 MARINE	<input type="checkbox"/> 315 AIRPLANE PRODUCT	<input type="checkbox"/> INJURY/PRODUCT LIABILITY	<input type="checkbox"/> SEIZURE OF PROPERTY	28 USC 158	<input type="checkbox"/> 400 STATE
<input type="checkbox"/> 130 MILLER ACT	<input type="checkbox"/> LIABILITY	<input type="checkbox"/> 365 PERSONAL INJURY	21 USC 881	<input type="checkbox"/> 423 WITHDRAWAL	REAPPORTIONMENT
<input type="checkbox"/> 140 NEGOTIABLE	<input type="checkbox"/> 320 ASSAULT, LIBEL &	<input type="checkbox"/> PRODUCT LIABILITY	<input type="checkbox"/> 690 OTHER	28 USC 157	<input type="checkbox"/> 410 ANTITRUST
<input type="checkbox"/> 150 INSTRUMENT	<input type="checkbox"/> 320 ASSAULT, LIBEL &	<input type="checkbox"/> 368 ASBESTOS PERSONAL			<input type="checkbox"/> 430 BANKS & BANKING
<input type="checkbox"/> 150 RECOVERY OF	<input type="checkbox"/> SLANDER	<input type="checkbox"/> INJURY PRODUCT			<input type="checkbox"/> 450 COMMERCE
<input type="checkbox"/> 150 OVERPAYMENT &	<input type="checkbox"/> 330 FEDERAL	<input type="checkbox"/> LIABILITY			<input type="checkbox"/> 460 DEPORTATION
<input type="checkbox"/> 150 ENFORCEMENT	<input type="checkbox"/> EMPLOYERS'			PROPERTY RIGHTS	<input type="checkbox"/> 470 RACKETEER INFLU-
<input type="checkbox"/> 151 OF JUDGMENT	<input type="checkbox"/> LIABILITY			<input type="checkbox"/> 820 COPYRIGHTS	ENCED & CORRUPT
<input type="checkbox"/> 152 MEDICARE ACT	<input type="checkbox"/> 340 MARINE	PERSONAL PROPERTY		<input type="checkbox"/> 830 PATENT	ORGANIZATION ACT
<input type="checkbox"/> 152 RECOVERY OF	<input type="checkbox"/> 345 MARINE PRODUCT	<input type="checkbox"/> 370 OTHER FRAUD		<input type="checkbox"/> 840 TRADEMARK	(RICO)
<input type="checkbox"/> 152 DEFAULTED	<input type="checkbox"/> LIABILITY	<input type="checkbox"/> 371 TRUTH IN LENDING			<input type="checkbox"/> 480 CONSUMER CREDIT
<input type="checkbox"/> 153 STUDENT LOANS	<input type="checkbox"/> 350 MOTOR VEHICLE				<input type="checkbox"/> 490 CABLE/SATELLITE TV
<input type="checkbox"/> 153 (EXCL VETERANS)	<input type="checkbox"/> 355 MOTOR VEHICLE			SOCIAL SECURITY	
<input type="checkbox"/> 153 RECOVERY OF	<input type="checkbox"/> PRODUCT LIABILITY	<input type="checkbox"/> 380 OTHER PERSONAL	LABOR	<input type="checkbox"/> 861 HIA (1395ff)	<input type="checkbox"/> 850 SECURITIES/
<input type="checkbox"/> 153 OVERPAYMENT	<input type="checkbox"/> 360 OTHER PERSONAL	<input type="checkbox"/> PROPERTY DAMAGE	<input type="checkbox"/> 710 FAIR LABOR	<input type="checkbox"/> 862 BLACK LUNG (923)	COMMODITIES/
<input type="checkbox"/> 153 OF VETERAN'S	<input type="checkbox"/> INJURY	<input type="checkbox"/> 385 PROPERTY DAMAGE	<input type="checkbox"/> STANDARDS ACT	<input type="checkbox"/> 863 DIWC/DIWW (405(g))	EXCHANGE
<input type="checkbox"/> 153 BENEFITS	<input type="checkbox"/> 362 PERSONAL INJURY -	<input type="checkbox"/> PRODUCT LIABILITY	<input type="checkbox"/> 720 LABOR/MGMT	<input type="checkbox"/> 864 SSID TITLE XVI	
<input type="checkbox"/> 160 STOCKHOLDERS	MED MALPRACTICE		<input type="checkbox"/> RELATIONS	<input type="checkbox"/> 865 RSI (405(g))	<input type="checkbox"/> 890 OTHER STATUTORY
<input type="checkbox"/> 190 SUITS		PRISONER PETITIONS	<input type="checkbox"/> 740 RAILWAY LABOR ACT		ACTIONS
<input type="checkbox"/> 190 CONTRACT		<input type="checkbox"/> 463 ALIEN DETAINEE	<input type="checkbox"/> 751 FAMILY MEDICAL	FEDERAL TAX SUITS	<input type="checkbox"/> 891 AGRICULTURAL ACTS
<input type="checkbox"/> 195 CONTRACT	ACTIONS UNDER STATUTES	<input type="checkbox"/> 510 MOTIONS TO	<input type="checkbox"/> LEAVE ACT (FMLA)	<input type="checkbox"/> 870 TAXES (U.S. Plaintiff or	
<input type="checkbox"/> 195 PRODUCT	CIVIL RIGHTS	28 USC 2255	<input type="checkbox"/> 790 OTHER LABOR	Defendant)	<input type="checkbox"/> 893 ENVIRONMENTAL
<input type="checkbox"/> 195 LIABILITY	<input type="checkbox"/> 440 OTHER CIVIL RIGHTS	<input type="checkbox"/> 530 HABEAS CORPUS	<input type="checkbox"/> LITIGATION	<input type="checkbox"/> 871 IRS-THIRD PARTY	MATTERS
<input type="checkbox"/> 196 FRANCHISE	(Non-Prisoner)	<input type="checkbox"/> 535 DEATH PENALTY	<input type="checkbox"/> 791 EMPL RET INC	26 USC 7609	<input type="checkbox"/> 895 FREEDOM OF
	<input type="checkbox"/> 441 VOTING	<input type="checkbox"/> 540 MANDAMUS & OTHER	<input type="checkbox"/> SECURITY ACT (ERISA)		INFORMATION ACT
REAL PROPERTY	<input type="checkbox"/> 442 EMPLOYMENT		IMMIGRATION		<input type="checkbox"/> 896 ARBITRATION
<input type="checkbox"/> 210 LAND	<input type="checkbox"/> 443 HOUSING/	PRISONER CIVIL RIGHTS	<input type="checkbox"/> 462 NATURALIZATION		<input type="checkbox"/> 899 ADMINISTRATIVE
<input type="checkbox"/> 220 CONDEMNATION	<input type="checkbox"/> ACCOMMODATIONS	<input type="checkbox"/> 550 CIVIL RIGHTS	<input type="checkbox"/> APPLICATION		PROCEDURE ACT/REVIEW OR
<input type="checkbox"/> 230 FORECLOSURE	<input type="checkbox"/> 445 AMERICANS WITH	<input type="checkbox"/> 555 PRISON CONDITION	<input type="checkbox"/> 465 OTHER IMMIGRATION		APPEAL OF AGENCY DECISION
<input type="checkbox"/> 230 RENT LEASE &	DISABILITIES -	<input type="checkbox"/> 560 CIVIL DETAINEE	ACTIONS		
<input type="checkbox"/> 240 EJECTMENT	EMPLOYMENT	<input type="checkbox"/> CONDITIONS OF CONFINEMENT			<input type="checkbox"/> 950 CONSTITUTIONALITY OF
<input type="checkbox"/> 240 TORTS TO LAND	<input type="checkbox"/> 446 AMERICANS WITH				STATE STATUTES
<input type="checkbox"/> 245 TORT PRODUCT	DISABILITIES -OTHER				
<input type="checkbox"/> 245 LIABILITY	<input type="checkbox"/> 448 EDUCATION				
<input type="checkbox"/> 290 ALL OTHER					
REAL PROPERTY					

Check if demanded in complaint:

☐ CHECK IF THIS IS A CLASS ACTION UNDER F.R.C.P. 23

DO YOU CLAIM THIS CASE IS RELATED TO A CIVIL CASE NOW PENDING IN S.D.N.Y.? IF SO, STATE:

DEMAND \$ _____ OTHER _____ JUDGE _____ DOCKET NUMBER _____

Check YES only if demanded in complaint

JURY DEMAND: ☐ YES ☒ NO

NOTE: You must also submit at the time of filing the Statement of Relatedness form (Form IH-32).

(PLACE AN x IN ONE BOX ONLY)

ORIGIN

- ☒ 1 Original Proceeding ☐ 2 Removed from State Court ☐ 3 Remanded from Appellate Court ☐ 4 Reinstated or Reopened ☐ 5 Transferred from (Specify District) ☐ 6 Multidistrict Litigation ☐ 7 Appeal to District Judge from Magistrate Judge Judgment
- ☐ a. all parties represented ☐ b. At least one party is pro se.

(PLACE AN x IN ONE BOX ONLY)

BASIS OF JURISDICTION

**IF DIVERSITY, INDICATE
CITIZENSHIP BELOW.**

- ☐ 1 U.S. PLAINTIFF ☐ 2 U.S. DEFENDANT ☒ 3 FEDERAL QUESTION (U.S. NOT A PARTY) ☐ 4 DIVERSITY

CITIZENSHIP OF PRINCIPAL PARTIES (FOR DIVERSITY CASES ONLY)

(Place an [X] in one box for Plaintiff and one box for Defendant)

CITIZEN OF THIS STATE	PTF [] 1	DEF [] 1	CITIZEN OR SUBJECT OF A FOREIGN COUNTRY	PTF DEF [] 3 [] 3	INCORPORATED and PRINCIPAL PLACE OF BUSINESS IN ANOTHER STATE	PTF DEF [] 5 [] 5
CITIZEN OF ANOTHER STATE	[] 2	[] 2	INCORPORATED or PRINCIPAL PLACE OF BUSINESS IN THIS STATE	[] 4 [] 4	FOREIGN NATION	[] 6 [] 6

PLAINTIFF(S) ADDRESS(ES) AND COUNTY(IES)

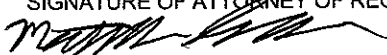
DEFENDANT(S) ADDRESS(ES) AND COUNTY(IES)

DEFENDANT(S) ADDRESS UNKNOWN

REPRESENTATION IS HEREBY MADE THAT, AT THIS TIME, I HAVE BEEN UNABLE, WITH REASONABLE DILIGENCE, TO ASCERTAIN
RESIDENCE ADDRESSES OF THE FOLLOWING DEFENDANTS:

Check one: THIS ACTION SHOULD BE ASSIGNED TO: ☐ WHITE PLAINS ☒ MANHATTAN
(DO NOT check either box if this a PRISONER PETITION/PRISONER CIVIL RIGHTS COMPLAINT.)

DATE 12/29/15 SIGNATURE OF ATTORNEY OF RECORD



ADMITTED TO PRACTICE IN THIS DISTRICT

[] NO
[X] YES (DATE ADMITTED Mo. 07 Yr. 2008)
Attorney Bar Code # NY State: 4612321

RECEIPT #

Magistrate Judge is to be designated by the Clerk of the Court.

Magistrate Judge _____ is so Designated.

Ruby J. Krajick, Clerk of Court by _____ Deputy Clerk, DATED _____.

UNITED STATES DISTRICT COURT (NEW YORK SOUTHERN)

CIVIL COVER SHEET ATTACHMENT

DEFENDANTS

Wells Fargo Bank
Honor Bank, f/k/a The Honor Bank
Sierra Pacific Mortgage Company, Inc.
UBS Real Estate Securities, Inc.
Decision One Mortgage Company, LLC
PHH Mortgage

ATTORNEYS (PLAINTIFF)

Quinn Emanuel Urquhart & Sullivan, LLP

Peter Calamari
David Elsberg
Isaac Nesser
51 Madison Avenue
New York, New York 10010
(212) 849-7000

Kenneth John Shaffer
Matthew R. Scheck
865 South Figueroa Street, 10th Floor
Los Angeles, California 90017
(213) 443-3000

Carpenter Lipps & Leland LLP

Jeffery A. Lipps
280 N. High Street, Suite 1300
Columbus, Ohio 43215
Telephone: (614) 365-4100

ATTORNEYS (DEFENDANTS)

Counsel to Wells Fargo Bank

Alston & Bird LLP

John P. Doherty
90 Park Avenue
New York, New York 10016
Telephone: (212) 210-9400

Counsel to Honor Bank

Anastasi Jellum, P.A.

T. Chris Stewart

14985 60th Street North
Stillwater, Minnesota 55082
Telephone: (651) 439-2951

Counsel to Sierra Pacific Mortgage Company, Inc.

Cozen O'Connor

Frederick E. Schmidt
277 Park Avenue
New York, New York 10172
(212) 986-1116

Jenkins Kayayan LLP

Jonathan M. Jenkins
444 S. Flower Street, Suite 1530
Los Angeles, California 90071
Telephone: (310) 984-6800

Counsel to UBS Real Estate Securities Inc.

Skadden, Arps, Slate, Meagher & Flom LLP & Affiliates

Alexander C. Drylewski
4 Times Square
New York, New York 10036
Telephone: (212) 735-3000

Counsel to Decision One Mortgage Company, LLC

Williams & Connolly LLP

David S. Blatt
Matthew V. Johnson
725 12th Street, N.W.
Washington, D.C. 20005
Telephone: (202) 434-5000

Wrobel Schatz & Fox LLP

Daniel F. Markham
1040 Avenue of the Americas, 11th Floor
New York, New York 10018
Telephone: (212) 421-8100